

closing checklist

CONGRATULATIONS! YOU JUST CLOSED ON YOUR NEW HOME. WHAT HAPPENS NEXT?



HERE'S A CHECKLIST OF A FEW THINGS WE SUGGEST YOU DO RIGHT AWAY TO PREPARE AS YOU SETTLE IN.

Maintenance and updates

- ☐ Create a maintenance checklist
- ☐ Check smoke alarms and carbon monoxide detectors
- ☐ Change your locks
- ☐ Inspect your HVAC system
- ☐ Locate shut-offs and circuit breakers
- ☐ Hire a fireplace specialist (if applicable)
- ☐ Hire a pest specialist (if applicable)
- ☐ Refill your oil tank (if applicable)
- ☐ Reset your water heater (might not be applicable to condos)

Papers, bills, and dates

- ☐ Store your closing documents away
- ☐ Transfer utilities
- ☐ Change address
- ☐ Add important phone numbers to your contacts
- ☐ Learn when trash day is
- ☐ Update your budget
- ☐ Set up auto-pay for your mortgage statements

Decorating and personalization

- ☐ Paint your new home
- ☐ Replace minor accessories
- ☐ Take measurements
- ☐ Gather estimates



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